

Keep Track of your Investors

As paper trades, managers lose track. Then comes a vote. Or a new deal to place.
InvestorLink keeps you in touch with a changing investor base.

→ Improve Investor Satisfaction

Deliver monthly reports & documents directly to their inbox; satisfy investor demands for transparency & communication.

→ Boost Liquidity

Making it easier to find counter-parties makes your deal a more attractive asset.

→ Execute Consents

Ensure investors receive materials on time, address objections, enable online voting & e-signing, track response rate by custodian, identify missing votes.

→ Accelerate New Placements

Easily target existing holders when your next deal prints.

How it Works

Invite

Create a branded, investor communication forum for holders of your deals.

Inform

Upload deal docs, trustee reports, etc. to keep investors informed & drive registration.

Engage

Market new deals, promote secondary trading/liquidity; execute consents/amendments.



Join the Network > DealVector.com/InvestorLink

“ Our 100% amendment passage rate on 9 trusts is attributable to the DealVector network. Instant ballot delivery, electronic voting and real-time investor communications were essential to our success. ”

– Greer McCurley Nelnet

Networks Improve Performance

Whether you want to improve liquidity on your existing deals, or more rapidly place your next ones, establishing a vibrant investor communication network creates opportunities.

Branded Investor Portal

With just 3 Clicks investors link themselves to your deals...and you to them. Include the custom url on trustee reports to capture new investors as paper trades.

Secure Document Repositories

Post indentures, trustee reports, & other documents to password-protected online folders, reaching investors instantly. Set differing permission levels by folder. Meet 17g5 mandate for protected ratings agency access.

Premium Messaging granted to your holders

Unlock premium messaging for your deals. Your investors can initiate messages, docs verify and use all premium features without needing to upgrade. They'll thank you.

Online Balloting

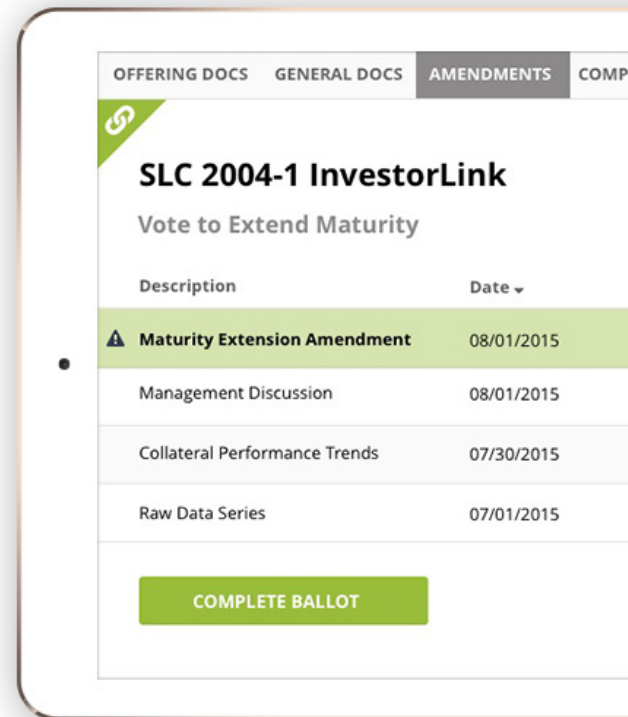
Deliver ballots 7-10 days faster than via DTC. Allow investors to complete, e-sign, and mail ballots online, increasing response rates.

Tabulation Tools

Manage vote counts online, not in Excel. Track pending votes from the moment they are completed until signed ballots arrive. Target custodians with low response rates. Save on expensive 3rd party tabulation agents.

Identity-protected Messaging

Open an online, confidential communication channel and unlock conversations that do not occur today. Create new avenues for addressing investor concerns, and new opportunities for trades.



Over 1,000
Institutions



\$1 Trillion+
Assets



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Join the thousands of investors already using DealVector